

Sample Bequest Language

Unrestricted Bequest:

I give, devise, and bequeath to the Community Foundation for the Greater Capital Region, Inc., in the city of Albany, State of New York, {the sum of money, specific property, a stated percentage of the estate, or the remainder of an estate} to be directed fully to the **Community Foundation for the Greater Capital Region, Inc.** to be used as the Community Foundation shall deem fit and proper.

Restricted Bequest:

I give, devise, and bequeath to the Community Foundation for the Greater Capital Region, Inc., in the city of Albany, State of New York, {the sum of money, specific property, a stated percentage of the estate, or the remainder of an estate} to be directed fully to the **Community Foundation for the Greater Capital Region, Inc. Permanent Endowment Fund (or the name of the designated fund)** and to be used by the Community Foundation for______.

Beneficiary Designation for Life Insurance Plan, Retirement Benefit or Employer Death Benefit: Simply add this language to the information box for Designation of Beneficiary.

Name: Community Foundation for the Greater Capital Region, Inc.

Address: Community Foundation for the Greater Capital Region, Inc. Two Tower Place Albany, NY 12203 518-446-9638 www.cfgcr.org

CFGCR TIN/EIN: 14 - 1505623