

The Community Foundation is an independent public charity, and all contributions are eligible for an immediate tax deduction.

The Foundation offers a range of charitable funds, allowing you to choose the one best suited to meet your philanthropic goals. Staff handle the due diligence, issue the grant checks, and provide as much—or as little—assistance as you desire.

Working with the Community Foundation is easy, flexible and local!

DONOR ADVISED FUNDS

FLEXIBLE FUNDS TO SUPPORT YOUR CURRENT GIVING

- DAFs allow donors to make a charitable contribution, receive an immediate tax benefit and recommend grants over time.
- Beneficial during a taxable event such as the sale of a business — or to off-set/eliminate capital gains tax.
- Provide an opportunity to engage family in giving.
- Offer all the benefits of a private foundation with less fuss and no administrative costs.

DESIGNATED ENDOWED FUNDS

TO SUPPORT THE ORGANIZATIONS THAT YOU CARE ABOUT MOST

- Designated Funds are a useful tool for donors who want to support specific organizations that have been important to them over their lifetimes. Creating a fund provides an annual grant distribution in perpetuity for named nonprofits.
- Endowed funds follow the Foundation's spending policy of 4% -ex: \$500k fund has an annual spendable amount of \$20k.
- Donor has security of knowing that if the nonprofit should cease to exist there are options to ensure your gift continues through CF variance power.
- Tool to ENDOW your Annual Support. Ex.: \$50,000 fund would have an annual spendable of \$2,000.
- May establish while living to direct QCDs – fully fund through a bequest or possible windfall event.

ENDOWED FIELD OF INTEREST FUNDS

TO ADDRESS THE ISSUES MOST CRITICAL TO YOU

- Endowed Field of Interest are funds established by donors who care about an issue like land conservation or hunger but are not as committed to a specific nonprofit or believe that the organizations working within these spaces may change over time. Field of Interest Funds provide a perpetual fund to support nonprofits identified by the Community Foundation that have the potential to make the greatest impact in that issue area.
- Funds follow the same Spending Policy
- Creates a legacy fund which clearly articulates the donor's values.