

Sample Bequest Language

Unrestricted Bequest:

I give, devise, and bequeath to the Community Foundation for the Greater Capital Region, Inc., in the city of Albany, State of New York, {the sum of money, specific property, a stated percentage of the estate, or the remainder of an estate} to be directed fully to The Community Foundation for the Greater Capital Region, Inc. to be used for our impact grantmaking and the changing needs of our community.

Restricted Bequest:

I give, devise, and bequeath to the Community Foundation for the Greater Capital Region, Inc., in the city of Albany, State of New York, {the sum of money, specific property, a stated percentage of the estate, or the remainder of an estate} to be directed fully to The Community Foundation for the Greater Capital Region Inc., Permanent Endowment Fund (or the name of the designated fund) and to be used by The Community Foundation for _____

Beneficiary Designation for Life Insurance Plan, Retirement Benefit or

Employer Death Benefit: Simply add this language to the information box for Designation of Beneficiary.

Name: The Community Foundation for the Greater Capital Region, Inc.

Address: 2 Tower Place
Albany, NY 12203
518-446-9638
www.cfgcr.org

CFGCR TIN/EIN: 14 - 1505623

Questions: Mindy Derosia
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