



Turning Assets into a Force for Good

Together we can make a powerful impact.

FOR PROFESSIONAL ADVISORS

As a professional advisor, you represent one of the most vital and dynamic groups of stakeholders that partner with the Community Foundation to strengthen our region through philanthropy. Whether your expertise is in wealth management, retirement, estate or tax planning, the Community Foundation is your experienced, local philanthropic partner.

By presenting philanthropy as an essential element of your practice, you're helping your clients invest their resources in ways that connect their passion with purpose. Whether their philanthropic interest is local or global, the Community Foundation can support their goals.

Our team supports both experienced and emerging advisors and donors. We offer a variety of resources, giving options, and individualized guidance to help you support your clients' charitable giving goals.

As your clients consider how to turn their success into significance, the Community Foundation works as your trusted philanthropic partner to help you maximize your clients' desired impact while also achieving beneficial tax outcomes.

FOR INDIVIDUALS AND FAMILIES

From creative projects that tackle critical societal issues to scholarship funds, corporate philanthropy, endowment funds, and donor advised funds, the Community Foundation manages nearly every kind of giving vehicle and tailors solutions to meet critical needs.

We can create a giving program just for you. Fund effective organizations making a difference in the areas you care about—now and in the future.

- **Endowment Funds** – allow donors to champion the causes and communities they care about in perpetuity.
- **Donor Advised Funds (DAFs)** – allow individuals to make contributions using a variety of assets, suggest grants at their own pace locally or across the county, and when needed donors can get ideas from the Community Foundation's team of experts.
- **Corporate Philanthropy** – allows businesses to support the community in which they are based.
- **Family and Private Foundations** – the Community Foundation partners with private and family foundations to provide administrative support, technical assistance, community expertise, and succession planning to amplify our shared impact.



“With one foot in the private sector and one foot in the nonprofit sector, the Community Foundation can provide a unique perspective to families who are charitably inclined.”

JOHN EBERLE
President & CEO

www.cfgcr.org
2 Tower Place
Albany, NY 12203
(518) 446.9638

The Community Foundation works with you to create the greatest financial impact and a meaningful philanthropic experience.